Thermal effects on geologic carbon storage

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ABSTRACT

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One of the most promising ways to significantly reduce greenhouse gases emissions, while carbon-free energy sources are developed, is Carbon Capture and Storage (CCS). Non-isothermal effects play a major role in all stages of CCS. In this paper, we review the literature on thermal effects related to CCS, which is receiving an increasing interest as a result of the awareness that the comprehension of non-isothermal processes is crucial for a successful deployment of CCS projects. We start by reviewing CO₂ transport, which connects the regions where CO₂ is captured with suitable geostorage sites. The optimal conditions for CO₂ transport, both onshore (through pipelines) and offshore (through pipelines or ships), are such that CO₂ stays in liquid state. To minimize costs, CO₂ should ideally be injected at the wellhead in similar pressure and temperature conditions as it is delivered by transport. To optimize the injection conditions, coupled wellbore and reservoir simulators that solve the strongly non-linear problem of CO₂ pressure, temperature and density within the wellbore and non-isothermal two-phase flow within the storage formation have been developed. CO₂ in its way down the injection well heats up due to compression and friction at a lower rate than the geothermal gradient, and thus, reaches the storage formation at a lower temperature than that of the rock. Inside the storage formation, CO₂ injection induces temperature changes due to the advection of the cool injected CO₂, the Joule-Thomson cooling effect, endothermic water vaporization and exothermic CO₂ dissolution. These thermal effects lead to thermo-hydro-mechanical-chemical coupled processes with non-trivial interpretations. These coupled processes also play a relevant role in “Utilization” options that may provide an added value to the injected CO₂, such as Enhanced Oil Recovery (EOR), Enhanced Coal Bed Methane (ECBM) and geothermal energy extraction combined with CO₂ storage. If the injected CO₂ leaks through faults, the caprock or wellbores, strong cooling will occur due to the expansion

of CO₂ as pressure decreases with depth. Finally, we conclude by identifying research gaps and challenges of thermal effects related to CCS.

Keywords: CO₂ transport; injection schemes; CO₂ storage; thermo-hydro-mechanical-chemical couplings; induced microseismicity; caprock integrity; well integrity; CO₂ leakage

1. INTRODUCTION

Huge amounts of greenhouse gases, especially carbon dioxide (CO₂), are emitted to the atmosphere each year (around 36 Gt were emitted in 2014) as a result of burning fossil fuels for energy production (Le Quéré et al., 2016). These greenhouse gases retain the heat coming from the sun, which alters atmospheric circulations and therefore, the climate. To mitigate the negative effects of anthropogenic climate change, we should act quickly to significantly reduce these emissions. One of the most promising ways to reduce greenhouse gases emissions, at least in the short-term, while carbon-free energy sources are developed, is Carbon Capture and Storage (CCS) (IPCC, 2005). CCS consists in capturing CO₂ from the main point sources (e.g., steel and cement industries and coal and gas-fired power plants), transport the captured CO₂ to the injection wells and store it in deep geological formations.

CCS implies compression and expansion processes that cause pressure and temperature of CO₂ to vary over a wide range of values. During these variations, CO₂ may be present in gaseous, liquid or supercritical state. CO₂ properties, i.e., density, viscosity, specific heat capacity and enthalpy (Span and Wagner, 1996; Pruess and Garcia, 2002), as well as its solubility on water and brine (Duan and Sun, 2003; Harvey, 1996; Koschel et al., 2006) are strongly dependent on pressure and temperature. To reproduce these properties, the cubic

equation of state of Redlich and Kwong (1949), with parameters adapted for CO₂ (Spycher et al., 2003, 2005), is usually used for its simplicity and because good predictions are obtained (McPherson et al., 2008). Nevertheless, the equation of state of Span and Wagner (1996) is the most accurate one, but at the expenses of a high computational cost derived from the high complexity of its algorithm (Böttcher et al., 2012). Regardless of the equation of state that is considered, the strong dependency of CO₂ properties on pressure and temperature complicates the processes that occur in CCS.

Non-isothermal effects play a major role in all stages of CCS (Figure 1). However, to facilitate the understanding and solution of CCS processes, isothermal conditions have been usually considered. As a result, most of the knowledge gained on the processes involved in CCS neglects thermal effects. Nevertheless, the awareness that the comprehension of non-isothermal processes is crucial for a successful deployment of CCS projects has recently motivated an increasing interest to understand thermal effects.

Figure 1. Schematic representation of thermal effects on CCS.

In this review, we present the state-of-the-art of the thermal effects related to CO₂ transport, injection, storage and leakage. First, we detail CO₂ transport both onshore and offshore. Next, we present CO₂ injection options and how CO₂ properties change inside the injection well. Then, we focus on CO₂ storage in deep geological formations, looking at thermo-mechanical and thermo-chemical coupled processes and to options of utilization that provide an added value to the injected CO₂. Furthermore, we elaborate on potential CO₂ leakage through wells and faults. Finally, we conclude by identifying the existing research gaps and challenges related to thermal effects on geologic carbon storage.

2. CO₂ TRANSPORT

While CO₂ is mainly emitted onshore, both onshore and offshore geological formations may be suitable for storage. In general, CO₂ will have to be transported from the sources where it will be captured up to the storage sites. The optimum CO₂ transport options differ for onshore and offshore transportation. While for onshore transportation pipelines are the only feasible option (Svensson et al., 2004), both pipelines and ships can provide good solutions for offshore transportation. Though other options exist for onshore transportation, such as motor carriers and railways, they are not competitive because they are very expensive and of limited capacity (Skovholt, 1993). As for offshore transportation, ships are more flexible than pipelines, but require intermediate storage facilities, such as steel tanks or underground caverns, at harbors. On the other hand, pipelines require fewer logistics than ships and provide a continuous flow rate, but they imply building a new infrastructure on the seabed (Svensson et al., 2004).

Optimal marine transport conditions are obtained in semi-pressurized vessels of around 20,000 m³ in liquid conditions close to the triple point, at 0.65 MPa and -52 °C (Aspelund et

al., 2006). These conditions yield CO₂ densities around 1,100 kg/m³, which optimize the transport in terms of volume. The most expensive process for ship transport is the liquefaction and gas conditioning previous to filling the ships. But costs could be reduced by using the liquid conditions of onshore pipelines when arriving at harbors for loading the ships. The efficiency of the system could be improved further by recovering CO₂ cold energy with a Rankine cycle during ship delivery, in which CO₂ has to be heated up to avoid injectivity issues due to ice or hydrate formation in the storage formation (You et al., 2014).

In pipelines, the best way to transport CO₂ is also in liquid state (McCoy and Rubin, 2008). Transport in gas phase is non-economical because of its low density, which requires large diameter pipes and implies high pressure drops. Pressure drop depends on the flow rate and the geometric characteristics of the pipe, i.e., diameter, length, elevation gain. Transport of supercritical CO₂ is preferable to transport of gaseous CO₂, but still, it induces a higher pressure drop than in liquid conditions, causing a decrease in density and thus, an increase in velocity, which, in turn, enhances the pressure drop. This enhanced pressure drop would lead to shorter distances between booster stations. Booster stations should be placed such that two-phase flow is avoided within the pipeline. Actually, operation of pipelines onshore may present difficulties in hilly terrain because pressure will decrease at the top of the hills, where CO₂ may turn into gas, giving rise to a two-phase flow, which is complicated to handle (Skovholt, 1993). Thus, transport of CO₂ is preferable in liquid state rather than in supercritical conditions due to the lower compressibility and higher density of liquid CO₂. Though liquid CO₂ has a higher viscosity than supercritical CO₂ (around 30%), CO₂ transport in liquid conditions permits using smaller pipe diameters, leading to lower pressure drops and thus, a more efficient transport (McCoy and Rubin, 2008; Nimtz et al., 2010).

To maintain liquid conditions, burying CO₂ pipelines can help controlling operation pressure and temperature conditions because underground temperature is more stable than surface temperature. In warm climates, where ground surface temperature can reach 65 °C at noon, the temperature 1 m underground remains below 30 °C (Zhang et al., 2006). Despite the higher installation costs derived from burying pipelines, the higher energy efficiency will offset the initial investment because operation costs are around 15 % lower for liquid than for supercritical CO₂ transport (Zhang et al., 2006). Alternatively, in warm climates, insulating the pipeline and cooling the CO₂ to maintain liquid conditions may prove economical because of the lower pressure drop and therefore, lower number of booster stations for repressurizing CO₂ (Zhang et al., 2006). Furthermore, if CO₂ remains in liquid state, pumps, which are easier to operate than compressors, can be used to boost pressure. But apart from operational and economic reasons, pipelines will likely be buried for environmental, security and safety reasons.

CO₂ is not toxic, but it can be fatal if its concentration exceeds 10 % by volume because CO₂ produces asphyxia (Baxter et al., 1999). CO₂ could accumulate in depressions if there were a CO₂ leakage in a pipeline because CO₂ is heavier than air. Since CO₂ is colorless and odorless, humans and animals cannot detect CO₂ leakage and accumulation. Adding mercaptans, which people can easily identify because they are already added to natural gas, would be very beneficial because people could quickly react in case of CO₂ leakage (Gale and Davison, 2004). Nevertheless, an advisable practice would be to construct pipelines avoiding human settlements and to place CO₂ detectors along pipelines.

Other safety issues are related to the depressurization of a pipeline, either because it fails or due to planned maintenance. In such case, CO₂ will experience a phase change (from liquid to gas) which will cause a strong cooling. Such cooling should be taken into account in

pipeline design to avoid brittle failure. This cooling may be limited by adding impurities to CO₂. For example, Munkejord et al. (2010) found that, for CO₂ mixtures with CH₄, the cooling due to evaporation becomes lower as the CO₂ content decreases. However, impurities may lead to enhanced pipe corrosion.

The construction of pipelines for CO₂ transport should be planned carefully because scale effects are relevant. For example, large diameter pipelines are much cheaper to operate than several small pipelines with equivalent capacity. Thus, it is advisable to do a strategic planning to connect the source points where CO₂ will be captured with the storage regions using a single large pipeline, rather than several smaller pipelines. A significant experience with CO₂ pipelines exists in the USA, where an extensive CO₂ pipeline infrastructure (several thousands of km) already exists, mainly carrying naturally occurring CO₂ for enhanced oil recovery (EOR). These pipelines have proven to be safe in terms of potential for CO₂ release and thus, they do not represent a serious public hazard (Gale and Davison, 2004).

3. INJECTION OPTIONS

Since CO₂ will remain in supercritical conditions at the pressure and temperature conditions of storage formations, it is usually assumed that CO₂ will be injected in supercritical state. However, CO₂ needs to be transported from the source points, which are usually large industries or power plants, to the injection wells, which will likely be separated by several tens or even hundreds of km. CO₂ transport will be done through pipelines if it is onshore or through ships or pipelines if it is offshore. The optimum conditions for transporting CO₂ is in liquid conditions both for pipelines and ships (see Section 2). Thus, CO₂ will reach the wellhead in liquid state. For this reason, injecting in liquid state seems the most reasonable option.

Liquid CO₂ injection has some advantages. Silva et al. (2011), who proposed to inject CO₂ directly in liquid state, showed that liquid CO₂ injection is an energetically efficient injection concept. For the pressure and temperature ranges typical of injection wells, the density of liquid CO₂, which may reach values close to those of water density (in the order of 750 to 950 kg/m³), is significantly higher than that of supercritical CO₂ (in the order of 250 to 700 kg/m³) (Figure 2). Thus, just by gravity, liquid CO₂ flows downwards more easily, which implies that a lower compression energy is required to inject CO₂ (Vilarrasa et al., 2013). However, liquid CO₂ injection has been feared because of its cold temperature, which induces thermal contraction and associated stress reduction that may cause fracture instability in the storage formation, the caprock, and/or the wellbore.

Thermal stresses induced by temperature difference between the wellbore and the surrounding rock may lead to casing failure (Teodoriu, 2015). These stresses may become large if the temperature change in the wellbore is large and fast (Kaldal et al., 2015). Furthermore, if thermal cycling occurs as a result of alternating periods of CO₂ injection (cooling) with shut-downs (heating), radial fractures or debonding of the cement may occur, which could lead to CO₂ leakage (Roy et al., 2016). To minimize the risk of damaging the cement, the use of non-shrinking cements is recommendable (McCulloch et al., 2003).

Apart from the cold temperature, the high pressure of liquid CO₂ has also been suspected to potentially induce stability issues in the storage formation and caprock. Nimtz et al. (2010) argued that liquid CO₂ might fracture the storage formation and caprock due to the high overpressure that liquid injection would induce. However, Nimtz et al. (2010) did not couple the pressure at the bottom of the injection well resulting from CO₂ injection along the wellbore with the pressure at the injection well induced by CO₂ injection into the reservoir. Actually, when coupling the wellbore simulator with the reservoir simulator, it has been

shown that the injection of 1 Mt/yr of CO₂ in a 100 m-thick reservoir with a permeability of 10⁻¹³ m² can be done maintaining liquid conditions along the wellbore and without inducing a large overpressure in the reservoir (Vilarrasa et al., 2013). Thus, excessive overpressure is not necessarily an issue of liquid CO₂ injection. Nevertheless, thermal effects may still be a concern (see Section 5b). But to avoid cooling in the reservoir, and thus, inject in supercritical conditions, CO₂ would need to be heated. At Ketzin, Germany, CO₂ was heated before injecting it, leading to a temperature at the bottom of the injection well slightly higher than that of the reservoir (Liebscher et al., 2013). The CO₂ injection rates at the pilot test site of Ketzin were lower than 1 kg/s, so the energetic cost of heating was not excessive. However, at industrial scale, heating would dramatically increase the energetic cost of injection in CO₂ storage projects (Möller et al., 2014; Goodarzi et al., 2015). Goodarzi et al. (2015) estimated the cost of heating to avoid cooling the reservoir in 0.75 \$/m³, which for an injection of 1 Mt/yr would represent a heating cost higher than 1 million dollars per year.

Pipelines can also be used for transporting CO₂ offshore. In this case, the pipeline lies on the seabed and CO₂ thermally equilibrates with the seawater. Seawater is usually below the CO₂ critical temperature, i.e., 31.04 °C, and thus, liquid conditions will be easily maintained within the pipeline. The transported liquid CO₂ will generally be injected directly into the injection well, as happened at Snøhvit, Norway (Hansen et al., 2013). At Snøhvit, the water of the North Sea is cold (about 4 °C at the seabed), so the compression costs for injecting CO₂ are minimized because CO₂ has a high density at these temperatures.

When offshore transport is done through ships, CO₂ stays at -52 °C. If CO₂ injection is performed just by compressing CO₂ as it arrives in the ship, CO₂ would reach the storage formation at a temperature well below that of hydrate formation (around 12 °C) and freezing (around 0 °C) temperatures, which would block the pores surrounding the injection well

(Krogh et al., 2012). To heat up CO₂ before injection, seawater may be used (Aspelund et al., 2006). However, using seawater to heat CO₂ implies losing energy that could otherwise be recovered. For example, cold energy is already recovered from liquefied natural gas (Shi and Che, 2009; Choi et al., 2013; Wang et al., 2013) and it can also be recovered for the cold CO₂ transported in ships. You et al. (2014) proposed to use a Rankine cycle between the CO₂ transported in ships and the injection conditions to produce electricity. They found that using ammonia as the working fluid in the Rankine cycle yielded the best performance in terms of power generation. The energy that can potentially be recovered in the heating process from ship transport conditions to injection conditions is estimated to be $33.6 \cdot 10^6$ kWh for a mass flow rate of 1 Mt/yr. The energy that could be effectively recovered by the Rankine cycle is about $28.8 \cdot 10^6$ kWh for a mass flow rate of 1 Mt/yr (You et al., 2014), which is equivalent to the mean electricity consumed by 5,780 people in the EU (Eurostat, 2016).

4. CO₂ ALONG THE WELLBORE

When injecting CO₂ along the injection well, CO₂ exchanges heat with the surrounding rock (Brill and Mukherjee, 1999). Not only does this heat exchange influence the CO₂ flow pattern inside the well, but also the surrounding rocks and well components are affected by CO₂-induced temperature changes. CO₂ is heated as it flows downwards because of compression and frictional forces, but usually at a lower rate than that of the geothermal gradient (Lu and Connell, 2008; Luo and Bryant, 2010). Thus, CO₂ within the well is, in general, colder than the rock, especially at high flow rates (Paterson et al., 2008; 2010). For example, the CO₂ temperature at the bottom of the injection well at Cranfield, Mississippi, increased by 16 °C when the mass flow rate was reduced by a factor of 4 (Luo et al., 2013), showing that high flow rates of injection lead to lower injection temperatures. Another

representative example is the CO₂ injection at In Salah, Algeria, where CO₂ temperature at the wellhead coincided with that of the surface temperature, but CO₂ reached the storage formation at 1800 m deep 45 °C colder than the temperature corresponding to the geothermal gradient (Bissell et al., 2011).

The lower temperature of CO₂ cools down the rock surrounding the well. But the heat exchange between CO₂ and the surrounding rock is usually limited in time when a constant mass flow rate is injected and thermal equilibrium may be reached within hours or a few days (Lu and Connell, 2008). Once thermal equilibrium between CO₂ and the surrounding rock is reached, adiabatic conditions occur within the injection well. Transient effects are sometimes neglected to simplify calculation (Nimtz et al., 2010). However, heat exchange cannot be neglected in the case of blowouts (Lindeberg, 2011) or if CO₂ injection is not continuous (Lu and Connell, 2014a).

Current wellbore simulators, e.g., T2Well (Pan and Oldenburg, 2014), are capable of handling transient effects. For instance, Lu and Connell (2014a) developed a transient non-isothermal wellbore flow model for multispecies mixtures. Lu and Connell (2014a) found that steady heat transfer models might be inappropriate for unsteady flows. Previous models based on steady or quasi-steady flow models (e.g., Lu and Connell, 2008), partly or fully neglected the effects of storage and inertial terms in the flow equations. This quasi-steady approach is acceptable for injections of months or years, but not for unsteady conditions, e.g., non-uniform flow rate. Lu and Connell (2014a) presented an example of Enhanced Coal Bed Methane (ECBM). ECBM is a method to produce methane from coal beds by injecting CO₂, which adsorbs in the coal, displacing methane. Lu and Connell (2014a) obtained a good fitting of pressure and temperature at both the wellhead and bottomhole. CO₂ was injected in liquid conditions from a tanker truck (at around 1.5 MPa and -30 °C, very close to the

saturation line), and two-phase flow conditions took place within the first meters of the well due to partial vaporization of the liquid CO₂.

Another field test of CO₂ injection for ECBM purposes was carried out at Yuhbari, Hokkaido, Japan, between 2003 and 2007 (Sasaki et al., 2009). The coal seam was at 900 m deep, with a pressure and temperature of approximately 15.5 MPa and 28 °C, respectively. Sasaki et al. (2009) found that coal permeability decreased up to a factor of 15 as the coal became saturated in CO₂ due to swelling of coal. However, this swelling effect decreased for successive injection experiments. Furthermore, the intrinsic permeability around the injection well increased for successive injection experiments up to a factor of 6 due to fracturing of the rock. CO₂ was injected at 68.5 °C, but CO₂ reached the bottom of the injection well in liquid conditions, i.e., below 31.04 °C, due to heat loss along the injection well. The reason for such high injection temperature was the intention to inject CO₂ in supercritical conditions rather than in liquid state because the lower viscosity of supercritical CO₂ would facilitate CO₂ injection in such a low permeable formation. However, even insulating the injection tubing was not enough to increase CO₂ temperature at low flow rates (4.5 ton/day). It was estimated that to achieve supercritical conditions at the bottom of the injection well, a flow rate higher than 12 t/day, i.e., 0.14 kg/s or 4380 t/yr, would be necessary.

These examples illustrate that pressure, temperature and density profiles along the wellbore can be complex (Figure 2) and significantly vary for small changes in the pressure and temperature at the wellhead (Vilarrasa et al., 2013). Since density depends on both pressure and temperature, the system is strongly coupled and the CO₂ flow along the wellbore is not trivial. This complexity is especially true when the injection conditions at the wellhead are close to phase change (Lu and Connell, 2014b). For example, at Ketzin, Germany, CO₂ was initially in gas state in the shallower 100 m of the well and in liquid state in the rest, but

after a transient period, two-phase flow conditions extended practically all along the well (Henninges et al., 2011). Another example is that of Sleipner, Norway, where two-phase (gas and liquid CO₂) conditions exist at the wellhead, the two-phase flow is maintained for the first 250 m of the injection well, but the phase that remains below the two-phase region can be liquid instead of gas for slight changes in the wellhead conditions (Lindeberg, 2011).

To complicate the process even further, the pressure, temperature and density variation with depth along the wellbore is also controlled by the overpressure induced at the storage formation for a given flow rate. Thus, the resulting pressure and temperature conditions at the wellhead will also depend on the injectivity of the storage formation. Therefore, wellbore simulators should be coupled with reservoir simulators to properly model the CO₂ pressure and temperature, which determines the density, along the injection well (Pan et al., 2011; Pan and Oldenburg, 2014; Vilarrasa et al., 2013).

Figure 2. Non-isothermal flow of CO₂ through an injection well: temperature (a), pressure (b) and density (c) profiles. Comparison between different injection conditions at the wellhead (gas-, supercritical- and liquid-phase) (injection rate of 1.5 kg/s, geothermal

gradient of 0.033 °C/m, well radius of 4.5 cm, overall heat transfer coefficient of 10 W m⁻² K⁻¹) (from Vilarrasa et al., 2013).

5. CO₂ STORAGE

a. CO₂ INJECTION IN DEEP SEDIMENTARY FORMATIONS

CO₂ injection in deep saline formations induces temperature changes owing to processes such as Joule-Thomson cooling, endothermic water vaporization, exothermic CO₂ dissolution (Han et al., 2010; 2012) and because CO₂ will, most likely, reach the storage formation at a colder temperature than that corresponding to the geothermal gradient (Vilarrasa et al., 2014). When CO₂ enters into the storage formation, temperature slightly drops, by some decimals of degree, in the first tens of meters around the injection well, due to Joule-Thomson cooling as pressure drops with distance to the well (Han et al., 2010). The Joule-Thomson cooling effect may be more pronounced in depleted oil and gas fields due to the expansion of CO₂ when it enters into the low pressure reservoir (Oldenburg, 2007; Pekot et al., 2011; Singh et al., 2011a). However, the induced cooling is unlikely to cause injectivity problems due to hydrate formation that could clog the well, except for initially cold reservoirs ($T < 20$ °C) (Mathias et al., 2010; Ding and Liu, 2014). Apart from the Joule-Thomson cooling effect, water vaporization into the dry CO₂ causes an additional cooling of around 1.0-2.0 °C. Water vaporization only occurs in the vicinity of the injection well, within the first tens of meters in the radial distance, because further away CO₂ becomes saturated with water. Outside the vaporization front, temperature rises due to the exothermic CO₂ dissolution into the brine (André et al., 2010; Han et al., 2010). The temperature increase due to CO₂ dissolution is of around half degree and may be used for monitoring the advancement of the CO₂ plume

(Bielinski et al., 2008; Zhao and Cheng, 2014). Actually, a visible temperature signal can be detectable upon CO₂ arrival at an observation well in the storage formation, as occurred at the CO₂ injection pilot test sites of Frio, Texas (Hovorka et al., 2006) and Nagaoka, Japan (Sato et al., 2009).

The dynamics of the CO₂ plume is governed, in part, by CO₂ density. While high CO₂ density leads to a viscous dominated flow, low CO₂ density yields gravity dominated CO₂ flow. CO₂ density depends on both pressure and temperature, which are not straightforward to determine within the CO₂ plume, as shown by the existing uncertainty on the actual CO₂ density of the CO₂ plume at Sleipner, Norway (Nooner et al., 2007; Alnes et al., 2011). Initially, pressure may be hydrostatic and predictable, but it may also vary significantly, such as in depleted petroleum reservoirs. During CO₂ injection, an overpressure that is inversely proportional to permeability is induced and thus, CO₂ density will increase with injection. However, the range of CO₂ density change due to overpressure is limited, in general, to some tens of kg/m³ (Figure 3). The geothermal gradient is also site dependent, which, for the depths of storage, i.e., several km, may give rise to temperature variations of tens of degrees between different storage sites (Randolph and Saar, 2011b). As a result, CO₂ density can vary several hundreds of kg/m³ from a storage site placed in a sedimentary basin with a high geothermal gradient to a site with a low geothermal gradient (Bachu, 2003) (Figure 3). The warmer the storage formation, the lower the CO₂ viscosity, which will facilitate flow and decrease overpressure (Wiese et al., 2010), but may enhance viscous fingering (Jackson et al., 2015). Temperature also affects the surface tension and the wetting angle, which play a role in capillarity (Singh et al., 2011b). The occurrence of these processes implies that it is important to account for non-isothermal effects even though CO₂ is injected in thermal equilibrium with the storage formation (Class et al., 2009).

Figure 3. CO₂ density as a function of depth for several geothermal gradients at hydrostatic conditions and for a 5 MPa overpressure generated by CO₂ injection. Surface temperature is of 5, 10 and 15 °C for the geothermal gradients of 25, 33 and 40 °C/km, respectively. The shadowed region is the most appropriate depth interval for geologic carbon storage because it is deep enough to ensure a high CO₂ density that permits an efficient storage in terms of volume, and also because deeper storage formations would imply higher drilling and injection costs.

Thermal effects are more evident when the injected CO₂ is colder than the storage formation. In such case, CO₂ cools down the rock around the wellbore, forming a cooler region that tends to reach the same temperature as that of the inflowing CO₂ (Vilarrasa et al., 2013). This cold region advances much behind of the desaturation front because CO₂ is heated by the rock, which retards the advance of the cooling front with respect to the front of the CO₂ plume. The colder CO₂ is denser and more viscous than the supercritical CO₂ that is in thermal equilibrium with the storage formation. Thus, viscous forces dominate in the

cooled region, leading to a steep CO₂ front that sweeps most of the thickness of the storage formation (Rayward-Smith and Woods, 2011). However, as CO₂ warms up, its lower density and viscosity leads to gravity override and thus, CO₂ tends to advance through the top portion of the storage formation (Vilarrasa et al., 2014). The denser CO₂ in the cooled region occupies a smaller volume than supercritical CO₂ and thus, displaces a smaller amount of brine, which results in a slightly lower overpressure for cold CO₂ injection than for CO₂ in thermal equilibrium with the storage formation (Vilarrasa et al., 2013; Randolph et al., 2013; Zhao and Cheng, 2015). Furthermore, the cold region around the injection well remains for a long period of time after the end of injection because the cooling front advances mainly by advection of the cold CO₂ during injection, but the cooled rock is heated up by heat conduction afterwards, which leads to a period to reach thermal equilibrium that is longer than the injection period.

b. THERMO-MECHANICAL EFFECTS

CO₂ injection in deep saline formations implies temperature changes that will induce stress and strain (Rutqvist, 2012). The region undergoing the largest temperature change will be limited to a few hundreds of meters from the injection well for a CO₂ injection of several decades. This region is relatively small compared to the extent of the CO₂ plume, which may reach several kilometers (Vilarrasa et al., 2014). Still, thermal stresses may be a concern (Celia et al., 2015) because CO₂ will, in general, reach the storage formation colder than the rock, which may bring the stress state closer to failure conditions (de Simone et al., 2013). Major faults will rarely be cooled down because injection wells will be placed far from them.

However, the thermal contraction of the rock around the injection well affects the stress field in the far-field through deformations and associated stress-transfer and thus, the stability of faults placed far away from the well may be reduced (Jeanne et al., 2014). This contraction of the rock caused by cooling also leads to a smaller surface uplift induced by cold CO₂ injection compared to CO₂ injection in thermal equilibrium with the storage formation (Goodarzi et al., 2012; Fang et al., 2013). Furthermore, the lower portion of the caprock in the vicinity of injection wells will be cooled down due to heat conduction once the cold CO₂ reaches the top of the storage formation. This cooling may induce fracture instability within the caprock, especially if the thermal expansion coefficients of the two formations are different (Vilarrasa and Laloui, 2016).

Shear slip of fractures within the caprock and hydraulic fracture formation and propagation across the caprock is, in principle, undesirable. However, in the presence of thick caprocks, the overall caprock sealing capacity may not be compromised even though shear or tensile failure conditions are reached at the bottom of the caprock, as demonstrated at In Salah, Algeria. At this site, no leakage has occurred in spite of the fact that cooling probably contributed to induce shear failure of the lower portion of the caprock (Vilarrasa et al., 2015). Nevertheless, it is important to minimize the disturbance of the caprock integrity (Sagu and Pao, 2013). Thus, thermal stresses should be accounted for to determine the maximum sustainable injection pressure and maximum temperature drop that can be induced without compromising the caprock integrity (Rutqvist et al., 2011; Kim and Hosseini, 2014b, 2015).

The distribution of thermal stresses is controlled by the extension of the cold region. Analytical (Bao et al., 2014) and semi-analytical (LaForce et al., 2015) solutions have been developed to estimate the position of the cold region and the induced thermal stresses. Even though good estimates are obtained at the beginning of injection, when viscous forces

dominate and the CO₂ plume advances as a plug, differences arise as CO₂ moves away from the injection well and gravity forces dominate, which leads to a cooling front that preferentially advances along the top of the storage formation. Better estimates can be obtained for the injection of brine with dissolved CO₂ because buoyancy forces are much smaller than when a CO₂-rich phase is injected (Wu and Bryant, 2014). Nevertheless, this thermo-hydro-mechanical coupled problem should be solved numerically to obtain accurate solutions.

Numerical results are used to predict cooling-mediated hydraulic fracture initialization, which occurs when the minimum effective stress exceeds the tensile strength of the rock (Goodarzi et al., 2011, 2013; Luo and Bryant, 2011, 2013; Taylor and Bryant, 2014). Hydraulic fractures, or shear slip of pre-existing fractures, may be beneficial if they are confined within the storage formation because injectivity is enhanced (Goodarzi et al., 2010; Rutqvist, 2012). Luo and Bryant (2014) modeled fracture propagation due to cooling in the storage formation and found that stiff storage formations experience fast fracture growth, leading to a low usage efficiency of the storage formation because the CO₂ plume becomes elliptical as CO₂ advances preferentially along the hydraulic fracture. In contrast, soft storage formations yield slow fracture propagation that may stop close to the well, giving rise to a cylindrically-shaped CO₂ plume with high usage efficiency of the storage formation. Thus, using thermal stresses properly can contribute to enhance the injectivity in the storage formation. However, the propagation of hydraulic fractures or shear slip of pre-existing fractures from the storage formation into the caprock should be avoided or, at least, minimized to maintain the caprock sealing capacity. Apart from the magnitude of each stress component and overpressure (Goodarzi et al., 2012; 2015), the propagation of shear or tensile failure conditions from the storage formation into the caprock is controlled by several factors,

such as the stress regime, stress and strength heterogeneity between layers and the distance from the injection well to the caprock.

Regarding the stress regime, strike slip stress regimes (i.e., stress states in which the vertical stress is the intermediate principal stress) are more likely to propagate failure conditions into the caprock than normal faulting (i.e., when the vertical stress is the maximum principal stress) and reverse faulting stress regimes (i.e., when the vertical stress is the minimum principal stress) (Vilarrasa, 2016). For example, simulation results of cold CO₂ injection at In Salah, Algeria, which is characterized by a strike slip stress regime, show that the lower part of the caprock is likely to reach shear and tensile failure conditions (Preisig and Prevost, 2011; Gor and Prévost, 2013; Gor et al., 2013; Vilarrasa et al., 2015). However, in normal faulting stress regimes, failure conditions may not occur into the caprock even though shear failure conditions are reached within the storage formation (Vilarrasa and Laloui, 2015). This is because cooling of the storage formation induces a thermal stress reduction in all directions, but since the overburden on top of the storage formation remains constant, a local discontinuity in the vertical stress between the storage formation and the caprock appears around the injection well. Therefore, stress redistribution occurs around the cooled region to satisfy stress equilibrium and displacement compatibility. This stress redistribution causes the horizontal total stresses of the lower portion of the caprock to increase, similar to an arch effect, around the cooled region. The higher horizontal stresses tighten the caprock in a normal faulting stress regime, improving its stability (Vilarrasa et al., 2013). A similar stress redistribution occurs in a reverse faulting stress regime, but in this case, since the maximum principal stress is horizontal, the deviatoric stress increases in the caprock. However, due to the high confinement pressure, the decrease in stability is small, so fracture propagation across the caprock is unlikely. Only the caprock-reservoir and baserock-reservoir interfaces

may reach failure conditions, but without propagating into the caprock (Bao et al., 2014). Furthermore, the stability within the storage formation may improve due to cooling in a reverse faulting stress regime, because, in the long-term, the horizontal stresses undergo a larger thermal stress reduction than the vertical stress, which decreases the deviatoric stress (Vilarrasa et al., 2014) (see Table 1 for a summary of the stress regime on rock stability changes induced by cooling).

Table 1. Thermo-mechanical effects of cooling on rock stability as a function of the stress regime

Stress regime	Storage formation	Caprock
Normal Faulting		Stress redistribution around the cooled region increases the minimum (horizontal) principal stress, reducing the deviatoric stress, which tightens the caprock
	Thermal stress reduction in both the maximum and the minimum principal stresses	Stress redistribution around the cooled region affects equally the maximum (horizontal) and the minimum (horizontal) principal stresses, so the thermal stress reduction shifts the stress state closer to failure conditions maintaining the deviatoric stress
Strike Slip	brings the stress state closer to failure conditions	Stress redistribution around the cooled region increases the maximum (horizontal) principal stress, which increases the deviatoric stress, but just slightly due to the high confining stress
Reverse faulting		

As far as the stress anisotropy between layers is concerned, caprocks are usually softer than storage formations and thus, caprocks tend to accumulate less deviatoric stress than storage formations as a result of tectonic plate movements (Hergert et al., 2015). This stress heterogeneity between the storage formation and the caprock makes fracture propagation into the caprock less likely. For example, Goodarzi et al. (2015) modeled the Ohio River Valley, West Virginia, which is a strike slip stress regime, and therefore, thermal stresses are likely to induce fracture propagation into the caprock, as may have occurred at In Salah, Algeria (Gor et al., 2013; White et al., 2014). However, when accounting for the stress heterogeneity between geological layers, hydraulic fractures may not propagate into the caprock because of its higher minimum effective stress in normal faulting and strike slip stress regimes. Furthermore, unlike in the storage formation, shear failure conditions may not be reached in the caprock due to the lower deviatoric stress.

As for the position of the injection well with respect to the caprock, placing the well away from the caprock may help to avoid inducing large thermal stresses in the caprock (Vilarrasa et al., 2014). For example, Bonneville et al. (2014) used a 3D model with 4 horizontal wells to simulate the CO₂ pilot site of FutureGen 2.0, Illinois. Tensile stresses were predicted at some points close to the injection well when CO₂ was injected colder than the storage formation. However, the top of the storage formation remained in compression because the cooling front did not reach it during the simulation time. Nevertheless, the cooling front is likely to eventually reach the caprock due to the buoyancy of CO₂. Yet, if the injection well is placed at a certain distance from the caprock, the temperature drop will be smaller than at the injection well, as occurred at Cranfield, Mississippi (Kim and Hosseini, 2014a; Luo et al., 2013).

c. THERMO-GEOCHEMICAL PROCESSES

One issue related to CO₂ injection in deep saline formations is salt precipitation around the injection well (Pruess and Garcia, 2002). CO₂ will form a CO₂-rich region around the injection well where liquid saturation will be reduced to the residual liquid saturation. CO₂ will be preferably injected dry, because if water is present, corrosion problems in pipes are likely to occur. Thus, the residual brine will tend to evaporate into the dry CO₂, increasing the salt concentration in the liquid phase (André et al., 2011). Once the equilibrium solubility is reached, salt will precipitate, inducing crystallization pressure that might fracture the rock and open new percolation pathways if stresses become high enough (Osselin et al., 2013). Salt precipitation slightly decreases porosity. But since salt precipitates close to the pore throats, the connectivity between the pores may clog, which could cause a dramatic decrease in permeability and thus, in injectivity. Water evaporation increases at higher temperature (Spycher and Pruess, 2005). Thus, a higher temperature generally results in more salt precipitation (Kim et al., 2012). However, as brine is evaporated, the relative permeability to CO₂ increases, which may partly compensate the permeability reduction due to salt precipitation (Mathias et al., 2011).

Apart from salt precipitation, temperature affects the reaction rates of chemical reactions (Song and Zhang, 2012). Geochemical reactions are more significant in carbonate rocks than in siliciclastic rocks because carbonate minerals tend to dissolve in response to CO₂ dissolution into the brine, which gives rise to an acidic solution. The solubility of both CO₂ and carbonate rocks is higher at lower temperature. Thus, more CO₂ dissolution and carbonate (mainly calcite and dolomite) dissolution will occur within the cold region that forms around the injection well due to cold CO₂ injection. However, cooling has a minor effect on the increment of the mineral volume fraction that is dissolved compared with CO₂ injection in thermal equilibrium with the storage formation (Tutolo et al., 2015). The porosity

development around the injection well, which is the zone with the largest geochemical changes, is small due to the low solubility of calcite (Saaltink et al., 2013). Thus, formation of large cavities due to mineral dissolution should not be feared. If the temperature of the storage formation is higher than 60 °C, dolomite precipitation is likely to occur, which may decrease porosity and permeability. Consequently, cold CO₂ injection may inhibit precipitation of carbonate minerals around the well in warm (>60 °C) storage formations and thus, injectivity would not be negatively affected (André et al., 2010).

Geochemical reactions will lead to CO₂ mineral sequestration if carbon is fixed as carbonate minerals. Carbon mineralization permits a permanent storage of CO₂ with negligible leakage risk (Zevenhoven et al., 2011). This process is expected to occur in the time scale of hundreds to thousands of years in deep saline aquifers (Zhang et al., 2009). However, the mineralization process into carbonates can be dramatically speeded up in basaltic rocks, with a 95 % mineralization of the injected CO₂ in less than 2 years (Matter et al., 2016). Mineralization of CO₂ may also be achieved in industrial processes, such as steel and iron-making slags. These chemical reactions release significant amounts of heat, which could be useful in some industrial processes and affect reaction rates in geomaterials (Zevenhoven et al., 2011).

d. CARBON CAPTURE, UTILIZATION AND STORAGE

Recently, it has been argued that CO₂ injection in deep saline aquifers should be accompanied by its “utilization” to provide an added value that makes CCS an economically feasible option for reducing CO₂ emissions to the atmosphere. Thus, CCS should evolve to Carbon Capture, Utilization and Storage (CCUS). One of the most feasible options is Enhanced Oil Recovery (EOR), which consists in injecting CO₂ in mature oil fields to

enhance their productivity (Brown et al., 2004; Hill et al., 2013). CO₂ is miscible in oil and reduces oil viscosity, facilitating oil production. However, most of the injected CO₂ returns to the surface dissolved into the produced oil. At surface, CO₂ is forced to exsolve from oil and is reinjected. If more CO₂ is injected than produced, as it has been done at Weyburn, Canada, since 2004 (Verdon et al., 2011), CO₂ storage takes place. Similarly, CO₂ can be used for Enhanced Gas Recovery (EGR) in depleted gas fields, where the Joule-Thomson cooling effect may be significant (Singh et al., 2012).

CO₂ can be stored in unminable coal seams, in which CO₂ displaces the methane originally adsorbed to coal, leading to ECBM production (White et al., 2005). This CCUS option relies on the higher affinity of CO₂ than methane to adsorb to coal. The potential storage capacity of ECBM, though lower than that of saline aquifers, is large (Gale, 2004). The main limitation of ECBM may be the relatively low permeability of coal seams. To overcome this drawback, CO₂ may be injected quite warm, so that its viscosity is low and thus, overpressure does not become large (Sasaki et al., 2009).

Other alternative CCUS options focus on using the geothermal energy of the deep geological formations where CO₂ will be stored. One of the CO₂ storage methods that involves geothermal energy recovery is the injection of CO₂ dissolved into brine (Pool et al., 2013). Since brine with dissolved CO₂ is denser than brine without dissolved CO₂, CO₂-rich brine tends to sink towards the bottom of the storage formation, making long-term CO₂ storage safe, especially in sloping aquifers. This storage concept has the drawback that brine needs to be pumped and afterwards re-injected together with CO₂, which increases drilling costs and pumping/compression costs. However, these additional costs may be offset by recovering the geothermal energy of the pumped brine, which has a temperature higher than that at the surface (Pool et al., 2013; Kervévan et al., 2014).

Another method for recovering geothermal energy consists in using CO₂ as the working fluid (Randolph and Saar, 2011a). The thermosiphon concept using CO₂ as a circulating fluid in heat pipes (Ochsner, 2008) was adopted as a means of geothermal energy, partly storing CO₂ in deep geological formations (Freifeld et al., 2013; Buscheck et al., 2013; Adams et al., 2014). Interestingly, CO₂ will circulate in the thermosiphon without the need of pumping (Pan et al., 2015). Cold CO₂, and therefore dense, is injected in liquid conditions through a well into a deep geologic formation. CO₂ will warm up as it moves away from the injection well, becoming supercritical CO₂, and thus lighter (Vilarrasa et al., 2013). This supercritical CO₂ will flow upwards due to buoyancy through another well, returning to the surface, where it will release its heat and electricity will be produced (Elliot et al., 2013). Apart from minimizing the energy required for injection and pumping, CO₂ is more efficient than water as a circulating fluid and yields higher power production (Adams et al., 2015). Once electricity has been produced and the heat of CO₂ utilized, CO₂ cools down. Then, the cold CO₂ is injected again into the injection well. Thus, the use of CO₂, instead of water, as the working fluid, allows making use of geothermal energy without the need of mechanical pumping. Furthermore, most of the injected CO₂ will remain deep underground, where it will be permanently stored, and the economic benefit provided by the geothermal energy will convert geologic carbon storage into a feasible option to mitigate climate change.

6. CO₂ LEAKAGE THROUGH WELLS AND FAULTS

CO₂ leakage is a concern in geologic carbon storage because: (i) the objective of keeping CO₂ away from the atmosphere is not achieved (Hepple and Benson, 2005); (ii) freshwater aquifers may undergo acidification and contamination (Lu et al., 2010; Trautz et al., 2012; Ardelan and Steinnes, 2010); and (iii) asphyxiation hazard exists if CO₂ accumulates in

depressions on the land surface. CO₂ may leak from the storage formation across the caprock, through faults or along wells. CO₂ leakage may be accompanied by brine leakage, which could also be a concern if it reaches freshwater aquifers (Tillner et al., 2013). To prevent both salinization of freshwater aquifers and CO₂ leakage from reaching the surface, multibarrier systems, where saline aquifers alternate with low-permeability formations that serve as caprocks, are an effective option (Birkholzer et al., 2009).

Natural analogues can provide useful information on the mechanisms that may promote CO₂ leakage. Miocic et al. (2014) analyzed 49 natural CO₂ reservoirs, 10 of which were known to leak. They found that leakage occurred either in shallow reservoirs, i.e., depths shallower than 1000 m, where CO₂ was in gaseous phase, or in pressurized reservoirs where the fracture gradient had been reached. The fact that reservoirs with gaseous CO₂ are more prone to leak than reservoirs containing supercritical CO₂ is probably due to the higher buoyancy of the less dense gaseous CO₂. On the other hand, reservoirs that are underpressurized with respect to the overburden are less likely to leak than reservoirs that are overpressurized with respect to the overburden. However, in geologic carbon storage, this factor will generally not be favorable due to the overpressure induced by CO₂ injection. Though it has been proposed by Réveillère and Rohmer (2011) and Réveillère et al. (2012) to inject brine into the caprock to create a hydraulic barrier against CO₂ leakage, this injection could jeopardize the caprock integrity because fluid injection in the caprock would significantly increase pore pressure due to the low-permeability of the caprock. This pressure buildup would reduce the effective stresses and failure conditions could be reached, which could cause the opposite effect as the pursued one.

Unlike caprocks, which are likely to remain stable (Vilarrasa and Carrera, 2015), wellbores are the most likely conduit for CO₂ to escape from the storage formation, especially in

sedimentary basins where hydrocarbons have been produced. A clear example of the potential effect of wellbores in hydrocarbon basins on CO₂ leakage is the Alberta Basin, Canada, which has more than 300,000 wells in 900,000 km² (Gasda et al., 2004). Some of the wellbore simulators used for calculating CO₂ injection along the injection well (recall Section 4) can also be used for calculating non-isothermal CO₂ leakage just by adding a few modifications (Pan et al., 2011; Pan and Oldenburg, 2014). Furthermore, some efforts have been made to explain CO₂ leakage through wells analytically (e.g., Nordbotten et al., 2004, 2005). However, the thermal effects that occur during CO₂ leakage make it very complicated to develop analytical or semi-analytical solutions that give good estimates of CO₂ leakage along abandoned wells. To illustrate this, Ebigbo et al. (2007) compared the semi-analytical solutions of Nordbotten et al. (2004, 2005) for leaky wells with numerical solutions. Ebigbo et al. (2007) found that the semi-analytical solutions compare well with the numerical simulations when the simplifying assumptions of the semi-analytical solution, which include isothermal conditions, are taken into account in the numerical model. However, as the simplifying assumptions are relaxed, numerical results increasingly differ from those of the semi-analytical solution. In particular, the semi-analytical solution fails to give good results when non-isothermal effects occur. This limitation was revealed by a model in which CO₂ changes from liquid to gas inside of a leaky well that connects two aquifers between 800 and 640 m deep, which gives rise to a 1.5 °C drop at the top of the leaky well (depth of 640 m) due to the phase change.

The CO₂ dynamics in a leaky well can be very diverse. Initially, the wellbore is saturated with water. Once CO₂ starts leaking, water is initially displaced upwards due to the buoyancy of CO₂. As CO₂ advances upwards, CO₂ saturation increases due to gas exsolution as pressure decreases at shallower depths and, due to the lower density of gaseous than supercritical CO₂

(Pan et al., 2009). This phase change occurs when the pressure becomes lower than the critical CO₂ pressure of 7.4 MPa, i.e., at depths lower than about 800 m. If the amount of available CO₂ for leaking into the well is unlimited, a quasi-steady state is rapidly reached, within 30 minutes (Pan et al., 2011). The temperature profile stabilizes when the steady state flow is reached. But before this stabilization occurs, the temperature profile along the well reaches a maximum due to CO₂ dissolution into the water, which is an exothermic reaction, followed by a local minimum caused by CO₂ expansion. However, in general, CO₂ mobility in the reservoir controls the leakage rate through an open borehole and therefore, CO₂ availability will usually be limited. In particular, if the CO₂ saturation is close to the residual gas saturation, CO₂ cannot continuously flow through the wellbore, leading to a geyser like leakage (Pan et al., 2011). Furthermore, in closed reservoirs, CO₂ leakage induces a reduction of the reservoir pressure, which causes a progressive reduction of CO₂ leakage rate.

In the scenarios modeled by Pan et al. (2009; 2011), CO₂ transitioned from supercritical to gas without undergoing any phase change. This may be the case in the presence of high geothermal gradient. However, liquid CO₂ may appear due to the cooling that occurs during expansion when considering a broader range of geothermal gradients or for insulated wells that receive very limited heat from the surrounding rock (Oldenburg et al., 2012). Long-term CO₂ leakage may also lead to a similar situation than that of an insulated well once the surrounding rock is cooled down and provides a low amount of heat to CO₂. If liquid CO₂ forms, the saturation line is eventually reached at a certain depth, where liquid and gas will coexist. The depth interval where liquid and gas CO₂ coexist experiences strong non-isothermal effects due to the Joule-Thomson effect (Burnett, 1923; Charnley et al., 1955) that occurs as a result of the expansion that takes place when liquid CO₂ boils into subcritical gaseous CO₂ (Pruess, 2011). This cooling results in an advance, mainly upwards, of the depth

interval where CO₂ stays on the saturation line (Oldenburg et al., 2012). Thus, the temperature difference (cooling) with respect to the geothermal gradient becomes larger as the two-phase conditions advance upwards. In extreme cases, CO₂ release in wells may lead to pressure and temperatures at the wellhead close to those of the triple point (i.e., 0.511 MPa and -56.35 °C, respectively). If such conditions are reached, CO₂ will be ejected as solid “dry ice” particles, as has already occurred in EOR fields (Skinner, 2003). Similar processes would occur if CO₂ leakage occurs through a fault instead than through a well.

If CO₂ leaks through a fault or fracture, brine will start leaking before CO₂ (Rutqvist and Tsang, 2002), which will induce a temperature increase along the fracture due to the warmer temperature of the upwards flowing brine (Zeidouni et al., 2014). But the leaking CO₂, which is in supercritical conditions at the storage formation from which CO₂ leaks, may change to liquid conditions as it leaks upwards through a fault (Pruess, 2005a). Simulation results of Pruess (2005a) show that liquid CO₂ boils into gas at around 630 m because at this depth the pressure and temperature of CO₂ are such that they lie on the saturation line. The phase change from liquid to gas is accompanied by a large increase in volume, i.e., a large density decrease, and a decrease in viscosity. As a result of CO₂ depressurization and expansion as it migrates towards shallower depths, temperature will decrease due to the Joule-Thomson cooling effect. Furthermore, temperature will drop because latent heat is absorbed by the phase change process. The region where CO₂ changes its phase from liquid to gas becomes a 3-phase region because there is water present (Pruess, 2005b). Mobility is significantly reduced in this region, which hinders CO₂ upflow locally and promotes lateral spreading of CO₂. The decrease in CO₂ flow causes the temperature to increase again due to heat conduction from the surrounding rock, increasing the temperature and eventually recovering a two-phase flow that allows upward CO₂ flow again. This leads to a quasi-periodic discharge

of CO₂ towards the surface that shows a tendency to increase its period with time. Pruess (2005a) also performed a simulation in which temperature was artificially maintained constant by specifying very large rock specific heat. A constant temperature led to a monotonic increase of leakage fluxes with time, also observed in an isothermal numerical simulation performed by Pruess and Garcia (2002), without the formation of the 3-phase region. This difference allowed Pruess (2005a) to conclude that the availability of conductive heat transfer is the limiting factor of the growth of CO₂ fluxes when non-isothermal effects are taken into account.

Simulation results show that the strong dependency of the CO₂ properties on pressure and temperature leads to complex processes that can have either positive or negative feedback on the CO₂ leakage rates. The decrease in both CO₂ density and viscosity as CO₂ migrates upwards provides a self-enhancement of the leakage rate. However, strong cooling caused by phase change from liquid to gaseous CO₂ may cause three-phase flow that self-limits leakage and may give rise to geysering (e.g., Pruess, 2008). Since thermal effects play a relevant role in CO₂ leakage processes, measuring temperature along wells can be useful to detect leakage.

The temperature signal can be used to detect not only CO₂ leakage, but also brine leakage. If brine leakage occurs, temperature will increase because of the warmer temperature of the brine that comes from deeper depths. But if brine leakage is followed by CO₂ leakage, cooling will take place once CO₂ reaches a certain depth due to CO₂ expansion. The main drawback of leakage detection using temperature signals is that the leakage-induced temperature changes cover a small volume around the leakage pathway, which makes it difficult to detect unless the monitoring well is very close to where leakage occurs (Tao et al., 2013). In contrast, the pressure signal extends rapidly over large distances, but increases regardless of the fluid that is leaking. Thus, a combination of pressure with temperature monitoring is

recommendable, because pressure monitoring can detect pressure perturbations which origin is located far away from the measurement point and if the temperature measurements are close to leakage, information on the leaking fluid can be obtained (Hurter et al., 2007).

Underground temperature and pressure monitoring can be combined with deformation measurements to detect leakage because deformation spreads instantaneously in response to overpressure (Rutqvist, 2012). Surface uplift evolution can be measured with InSAR, as it was successfully done at In Salah, Algeria (Vasco et al., 2008). Even though deformation measurements do not directly inform about thermal effects, their interpretation using coupled thermo-hydro-mechanical numerical simulations may allow determining the extension of the cooled region around injection wells because the contraction of the rock induced by cooling reduces the magnitude of the surface uplift (Goodarzi et al., 2015).

Temperature can be monitored using point measurements, wireline-deployed instruments or fiber-optic distributed temperature sensing (DTS) cables (Reinsch et al., 2013; Nuñez-Lopez et al., 2014). The wireline-deployed instruments provide logs of temperature as a function of depth and the DTS produces continuous temperature measurements both in time and space along the cable. DTS can provide, after careful calibration, resolution and accuracy as small as 0.02 and 0.3 °C, respectively, as reported for a gas-hydrate monitoring application at around 1,200 m deep (Henninges et al., 2005). Hoang et al. (2011) used DTS to infer the productive zones after hydraulic fracturing operations from temperature measurements outside of the well. Concerning geologic carbon storage, temperature measurements have already been performed at CO₂ pilot test sites, like Frio, Texas (Hovorka et al., 2006) and industrial scale sites, like Cranfield, Mississippi (Hovorka et al., 2013).

7. RESEARCH GAPS AND CHALLENGES

Based on the review of thermal effects on geologic carbon storage, a series of research gaps and challenges have been identified. The following list suggests future research lines to address them:

- The effect of impurities on corrosion of pipelines needs to be better understood. Pipeline corrosion may lead to the failure of pipelines and thus, it is crucial to develop guidelines for the metal requirements of pipelines depending on the flue gas composition. These guidelines should take into account the possibility of strong cooling caused by expansion of CO₂ if normal operation is interrupted suddenly.
- The connection between CO₂ transport and injection into the well is still associated with significant uncertainties. Huge amounts of energy can be saved, and even generated, by employing smart ways of using the high pressure at which liquid CO₂ is transported through pipelines.
- Wellbore and reservoir simulators are usually decoupled. However, the pressure and temperature at the bottom of the injection well should coincide with those in the storage formation at the injection well. Coupling these two simulators will permit obtaining realistic injection conditions that could be used to optimize the pressure and temperature at the wellhead.
- The thermo-mechanical effects of cold CO₂ injection have not been widely investigated and are not fully understood. In particular, different studies on caprock stability due to cooling give results that are not in full agreement. Thus, the processes that govern caprock stability are still not well-known and further investigation is required.
- The effect of geochemical reactions (dissolution/precipitation) on the geomechanical properties and responses of different rock types has not been addressed in detail. The

combined work of geochemist with geomechanical experts is required to shed light on this coupled effect.

- Coupled thermo-hydro-mechanical-chemical processes have not been investigated yet in detail due to the high complexity of this problem that involves extremely high computational cost. To address this coupled problem, more efficient numerical simulators are required.
- Further investigation is needed to understand three-phase (water, gaseous CO₂ and liquid CO₂) relative permeability and hysteresis. Three-phase may form in CO₂ leakage pathways and may lead to a self-limiting feedback that decreases the leakage rate. However, the capillary properties of three-phase flow are not well-known.
- The geomechanical implications of CO₂ leakage related to cooling effects, especially when liquid CO₂ is formed, have not been investigated yet.
- CCUS: one of the main barriers to put in practice CCS is its elevated cost. To reduce its cost, adding a “utilization” that provides an economic benefit is highly recommendable. More efforts should be devoted to develop CCUS options.
- Finally, to achieve a successful deployment of CCS and CCUS, there should be a transition from pilot to demonstration scale sites. The Boundary Dam Carbon Capture Project, in Saskatchewan, Canada, has been the first commercial-scale CCS project. This is a great first start, but it should be followed by many other industrial scale projects.

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Figure 2

Figure 3